



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading reported for prompt shipments, with light trading reported for September arrivals. Demand was mixed. Offerings are generally sufficient for immediate needs. Parts and meats trading was slow to start the week. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums balance slow. Demand was mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	95-129
TURKEYS Y TOMS UNDER 22#	86-125
TURKEYS Y TOMS 22-24#	85-125
TURKEYS Y TOMS 24-26#	85-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	68
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-65	-	-	-
CENTRAL REGION 4/	64-65	-	-	-
WESTERN REGION 5/	64-66	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
1000	SEP
-	-
-	-

16-24 LB TOMS

EASTERN REGION	64-65	-	-	-
CENTRAL REGION	64-65	-	-	-
WESTERN REGION	64-65	-	-	-

-	-	-
-	-	-
-	-	-

720	SEP
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 APRIL 2004.

The white meat market was steady to instances firm. Demand light to instances fair. Some frozen destrapped tenderloins traded at 170 cents delivered early May. Offerings tight to adequate with destrapped tenderloins in the tightest position. Trading fair on destrapped tenderloins for domestic shipments, balance light. Fresh mechanically separated turkey traded at 39 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	156.00	73
BREASTS, 4-8 LBS PLANT GRADE 2/		M	88.00	40
DRUMSTICKS, TOM		F	31.13	138
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	47.00	47
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	30.00		30.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	57.00		57.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.00	89
BREASTS, B/S, TOM—FRESH 3/	193.00		193.00	40
THIGH MEAT		F	91.00	6
THIGH MEAT—FRESH		F	92.64	183
BREAST TRIM MEAT		F	112.00	80
SCAPULA MEAT		F	98.00	40
TENDERLOINS				
DESTRAPPED TENDERS	167.00-168.00		167.86	280
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN	98.00		98.00	40
MECHANICALLY SEPARATED 4/		M	36.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	37.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00-36.00		33.11	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	35.00		35.00	40
MECHANICALLY SEPARATED 4/	37.00		37.00	80
THIGH MEAT - FROZEN	95.00		95.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.